

CUSTOMER SUCCESS

Building Systems For Growth

Zudello has been successfully implemented to transform the Finance Operations systems of Bayhill Roofing's successful and expanding business.

“ We now have a fully automated system that we totally trust.

Sally Menzies

Bayhill Roofing

Bayhill Roofing

Bayhill is a leading supplier and installer of Colorbond roofing to the Victorian construction market. They specialise in providing high quality metal roofing installations to Victoria's largest builders.

Bayhill Roofing prides itself on delivering high quality services at competitive pricing.

The Zudello differentiators, according to Bayhill Roofing

- Seamless integration with MYOB Accumata
- One easy-to-use Platform for AP and Order Management
- Integrated approval workflows for AP
- Automated compliance checks on every document
- Reporting accuracy
- Zero-touch processing of invoices
- Significant productivity gains for the Finance team

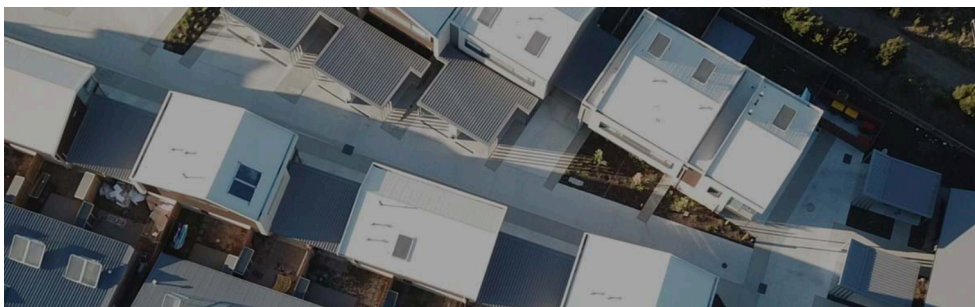
Business Needs

Bayhill Roofing's expanding business was stretching the Finance team. The challenges included the manual data entry of invoices and customer orders, price checking against negotiated contracts and matching supplier items to Bayhill's item codes. These challenges were causing delays in processing times, accuracy and reporting difficulties due to multiple item codes being used for the same parts and costs not being automatically added to each project.

Sally Menzies said “Before Zudello was implemented we were not able to scale or deliver the compliance checks we needed. Zudello's SKU and price variance flagging has not only led to improvement in how we order, but we can now process more orders with a smaller team than before. This has freed up the Finance team to focus on helping the business to grow.”

“We went from manual processes to a fully automated system that we totally trust. We are now able to process orders and invoices with zero touch and that has transformed the work of my team and our ability to scale.”

Sally Menzies, Head of Finance



Zudello Solution

Zudello's implementation team delivered its Accounts Payable Automation and Customer Order Management solution. This was integrated into MYOB Acumatica with customised approval workflows and exception handling. Zudello's customisable AI extraction was leveraged to automate the project creation process, auto-populating fields the same way staff previously did manually.

Accuracy - Zudello ensures that every line item is extracted from orders and invoices, and checked against the purchase order or the supplier details. Zudello matches SKUs to Bayhill's codes, saving a lot of manual effort and improving reporting accuracy.

Efficiency - Invoices and orders can now be processed automatically with zero-touch from the Finance Team. Any exceptions are flagged for immediate resolution with customers or suppliers.

Benefits for Bayhill Roofing

Flexibility - Bayhill was very impressed by the knowledge and flexibility of the implementation team. Sally Menzies said: "The Zudello team really understood our needs and with Zudello's highly configurable Platform, delivered a flexible solution that solved all of our needs".

Productivity - The Finance Team is now able to focus their time on reporting accurately to the business as well as helping the business to grow by improving relationships with customers and suppliers.

Compliance - The Zudello Platform has enforced automated compliance checks. Price validations, supplier and customer verification, and 2 or 3-way matching is now fully automated and resulting in accuracy and reporting benefits.



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Sally Menzies

Head of Finance, Bayhill Roofing

POWERED BY THE ZUDELLLO PLATFORM

The AI FinOps Platform

One place for every order, invoice, contract and approval across the spend cycle. Documents are read, coded and matched as they arrive, so your team spends its time on the decisions rather than the paperwork.

CONTACT US

See it on your own month-end

For more information and a personalised demonstration, speak to your Webexpenses account manager or get in touch at webexpenses.com/try-us